

PART I							
STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER, 2015							
₹ Lakhs							
	Particulars	3 months ended (30/09/2015)	Preceding 3 months ended (30/06/2015)	Corresponding 3 months ended in the previous year (30/09/2014)	6 months ended (30/09/2015)	6 months ended (30/09/2014)	Previous year ended (31/03/2015)
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Income from Operations						
	Gross Sales/ Income from operations	38,652.37	36,699.23	36,984.26	75,351.60	70,801.52	133,832.85
	Less: Excise Duty	1,889.16	1,906.47	1,555.00	3,795.63	3,023.50	6,056.62
	(a) Net Sales/ Income from operations	36,763.21	34,792.76	35,429.26	71,555.97	67,778.02	127,776.23
	(b) Other Operating Income	12.18	22.96	50.36	35.14	59.21	115.81
	Total Income from Operations (Net)	36,775.39	34,815.72	35,479.62	71,591.11	67,837.23	127,892.04
2	Expenses						
	(a) Cost of Materials Consumed	16,310.01	15,449.65	13,877.82	31,759.66	29,338.00	57,441.64
	(b) Purchases of Stock-in-Trade	6,748.86	6,224.75	7,025.98	12,973.61	13,458.12	24,239.85
	(c) Changes in Inventories of Finished Goods, Work-in-progress and Stock-in-Trade	(39.68)	26.01	1,813.36	(13.67)	675.99	(1,037.09)
	(d) Employee Benefits Expense	3,239.39	3,085.38	2,907.35	6,324.77	5,634.39	11,339.78
	(e) Depreciation	350.78	357.97	300.78	708.75	872.72	1,548.11
	(f) Amortisation of Eveready Brand	412.50	412.50	412.50	825.00	825.00	1,650.00
	(g) Other Expenses	7,283.24	6,298.83	6,151.64	13,582.07	11,709.64	23,540.07
	Total Expenses	34,305.10	31,855.09	32,489.43	66,160.19	62,513.86	118,722.36
3	Profit from Operations before Other Income, Finance Costs and Exceptional Items (1 - 2)	2,470.29	2,960.63	2,990.19	5,430.92	5,323.37	9,169.68
4	Other Income	198.19	136.52	90.61	334.71	93.54	390.48
5	Profit from Ordinary Activities before Finance Costs and Exceptional Items (3 + 4)	2,668.48	3,097.15	3,080.80	5,765.63	5,416.91	9,560.16
6	Finance Cost						
	(a) Interest and Other Finance Cost	748.44	799.83	759.42	1,548.27	1,628.64	3,210.87
	(b) Exchange Fluctuation	23.47	43.53	33.48	67.00	102.71	148.81
7	Profit from Ordinary Activities after Finance Costs but before Exceptional Items (5 - 6)	1,896.57	2,253.79	2,287.90	4,150.36	3,685.56	6,200.48
8	Exceptional Items	-	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7 - 8)	1,896.57	2,253.79	2,287.90	4,150.36	3,685.56	6,200.48
10	Tax Expense						
	(a) Current Income Tax	373.90	642.98	479.55	1,016.88	772.51	1,282.94
	(b) Deferred Tax	141.89	21.65	43.90	163.54	88.26	14.95
11	Net Profit from Ordinary Activities after Tax (9 - 10)	1,380.78	1,589.16	1,764.45	2,969.94	2,824.79	4,902.59
12	Extraordinary Items (net of tax expenses)	-	-	-	-	-	-
13	Net Profit for the period / year (11 - 12)	1,380.78	1,589.16	1,764.45	2,969.94	2,824.79	4,902.59
14	Paid up Equity Share Capital Face Value : ₹ 5/- per share.	3,634.36	3,634.36	3,634.36	3,634.36	3,634.36	3,634.36
15	Reserves Excluding Revaluation Reserve as per Balance Sheet of Previous accounting year	-	-	-	-	-	58,843.53
16	Earnings Per Share of ₹ 5/- each after tax (not annualised)						
	(a) Basic	1.90	2.19	2.43	4.09	3.89	6.74
	(b) Diluted	1.90	2.19	2.43	4.09	3.89	6.74

PART II SELECT INFORMATION FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER, 2015							
	Particulars	3 months ended (30/09/2015)	Preceding 3 months ended (30/06/2015)	Corresponding 3 months ended in the previous year (30/09/2014)	6 months ended (30/09/2015)	6 months ended (30/09/2014)	Previous year ended (31/03/2015)
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares	40,696,265	40,761,265	41,171,427	40,696,265	41,171,427	40,761,265
	- Percentage of Share Holding	55.99	56.08	56.64	55.99	56.64	56.08
2	Promoters & Promoter Group Shareholding						
a)	Pledged / Encumbered						
	- Number of Shares	57,00,000	57,00,000	32,00,000	57,00,000	32,00,000	57,00,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	17.82	17.85	10.15	17.82	10.15	17.85
	- Percentage of shares (as a % of the total share capital of the company)	7.84	7.84	4.40	7.84	4.40	7.84
b)	Non-Encumbered						
	- Number of Shares	26,290,995	26,225,995	28,315,833	26,290,995	28,315,833	26,225,995
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	82.18	82.15	89.85	82.18	89.85	82.15
	- Percentage of shares (as a % of the total share capital of the company)	36.17	36.08	38.96	36.17	38.96	36.08

	Particulars	3 months ended (30/09/2015)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	4
	Disposed of during the quarter	4
	Remaining unresolved at the end of the quarter	NIL

STANDALONE STATEMENT OF ASSETS AND LIABILITIES

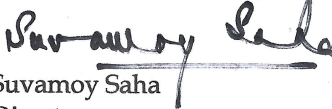
		₹ Lakhs	
	Particulars	As at (30/09/2015)	As at (31/03/2015)
		Unaudited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	3,634.36	3,634.36
	(b) Reserves and surplus	60,938.62	58,843.53
	Sub-total - Shareholders' funds	64,572.98	62,477.89
2	Non-current liabilities		
	(a) Long-term borrowings	5,553.64	5,280.90
	(b) Deferred tax liabilities (net)	1,050.04	886.49
	(c) Other long-term liabilities	394.73	394.73
	(d) Long-term provisions	523.30	537.63
	Sub-total - Non-current liabilities	7,521.71	7,099.75
3	Current liabilities		
	(a) Short-term borrowings	16,550.50	12,068.26
	(b) Trade payables	22,401.09	21,411.52
	(c) Other current liabilities	4,827.47	5,125.67
	(d) Short-term provisions	1,627.73	1,212.68
	Sub-total - Current liabilities	45,406.79	39,818.13
	TOTAL - EQUITY AND LIABILITIES	117,501.48	109,395.77
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	71,983.68	72,415.50
	(b) Non-current investments	265.59	265.59
	(c) Long-term loans and advances	1,673.22	1,608.73
	(d) Other non-current assets	1,213.35	1,147.65
	Sub-total - Non-current assets	75,135.84	75,437.47
2	Current assets		
	(a) Inventories	26,270.15	25,954.74
	(b) Trade receivables	7,069.54	4,891.84
	(c) Cash and bank balances	407.74	267.38
	(d) Short-term loans and advances	7,431.36	1,884.62
	(e) Other current assets	1,186.85	959.72
	Sub-total - Current assets	42,365.64	33,958.30
	TOTAL - ASSETS	117,501.48	109,395.77

NOTES:

1. The above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on November 13, 2015 and subjected to a limited review by the Statutory Auditors of the Company.
2. The Company is engaged in the business of marketing of dry cell batteries, rechargeable batteries, flashlights, packet tea and general lighting products which come under a single business segment known as Fast Moving Consumer Goods.
3. Figures of the previous quarters/periods have been regrouped/rearranged wherever considered necessary.

Kolkata
November 13, 2015

EVEREADY INDUSTRIES INDIA LTD


Suvamoy Saha
Director