

**Convertible Securities**

<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	Nil	Nil	Nil
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			72687260

**Statement showing Shareholding Pattern**

<b>Sr. No</b>	<b>Category of shareholder</b>	<b>Number of shareholders</b>	<b>Total number of shares</b>	<b>Number of shares held in de materialized form</b>	<b>Total shareholding as a percentage of total number of shares</b>	<b>Shares pledged or otherwise encumbered</b>
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					% of shares (A+B) <sup>1</sup>	% of shares (A+B+C)	Number of shares	% No. of shares
<b>(A) Shareholding of Promoter and Promoter Group</b>								
<b>(1) Indian</b>								
(a)	Individuals/ Hindu Undivided Family	5	5,64,296	5,64,296	0.78	0.78	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	18	3,00,01,537	3,00,01,537	41.27	41.27	3200000	10.67
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)							
	Any Other Total	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(1)</b>	<b>23</b>	<b>3,05,65,833</b>	<b>3,05,65,833</b>	<b>42.05</b>	<b>42.05</b>	<b>32,00,000</b>	<b>10.47</b>
<b>(2) Foreign</b>								
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)							
	Any Other Total	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>23</b>	<b>3,05,65,833</b>	<b>3,05,65,833</b>	<b>42.05</b>	<b>42.05</b>	<b>32,00,000</b>	<b>10.47</b>
<b>(B) Public shareholding<sup>3</sup></b>								
<b>(1) Institutions</b>								
(a)	Mutual Funds/ UTI	8	22,42,161	22,41,719	3.08	3.08	0	0.00

(b)	Financial Institutions/ Banks	79	51,749	19,292	0.07	0.07	0	0.00
(c)	Central Government/ State Government(s)	2	277	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	3	32,54,554	32,54,554	4.48	4.48	0	0.00
(f)	Foreign Institutional Investors	3	14,85,308	14,85,308	2.04	2.04	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)							
	Any Other Total	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>95</b>	<b>70,34,049</b>	<b>70,00,873</b>	<b>9.68</b>	<b>9.68</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	905	90,96,470	90,19,696	12.51	12.51	0	0.00
(b)	Individuals							
(i)	Individual shareholders holding nominal share capital up to Rs. 1 lakh	56,421	1,79,84,941	1,63,59,297	24.74	24.74	0	0.00
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	116	70,88,030	70,45,604	9.75	9.75	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
	Trusts	15	21,765	21,765	0.03	0.03	NA	NA
	Non Resident Individual	570	7,08,910	5,82,464	0.98	0.98	NA	NA
	Clearing Member	140	1,87,262	1,87,262	0.26	0.26	NA	NA
	Any Other Total	725	9,17,937	7,91,491	1.26	1.26	0	0.00
	<b>Sub-Total(B)(2)</b>	<b>58,167</b>	<b>3,50,87,378</b>	<b>3,32,16,088</b>	<b>48.27</b>	<b>48.27</b>	<b>0</b>	<b>0.00</b>

	<b>Total Public Shareholding (B)= (B)(1)+ (B)(2)</b>	58,262	4,21,21,427	4,02,16,961	57.95	57.95	0	0.00
	<b>TOTAL(A)+(B)</b>	58,285	7,26,87,260	7,07,82,794	100.00	100.00	32,00,000	4.40
<b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b>								
<b>C1</b>	Promoter and Promoter group	0	0	0		0.00	0	0.00
<b>C2</b>	Public	0	0	0		0.00	0	0.00
	<b>Total C=C1+C2</b>	0	0	0		0.00	0	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	58,285	7,26,87,260	7,07,82,794	N.A.	100.00	32,00,000	4.40

<sup>1</sup> For determining public shareholding for the purpose of Clause 40A

<sup>2</sup> For definitions of "Promoter" and "Promoter Group", refer to Clause 40A

<sup>3</sup> For definitions of "Public Shareholding", refer to Clause 40A

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII)
		No. of Shares held (III)	As a % of grand total (A) + (B) + (C) (IV)	No. (V)	As a percentage (VI) = (V) / (III)* 100	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VII)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	
1	Deepak Khaitan	269300	0.37	0	0.00	0.00	0	0.00	0	0.00	0

2	Aditya Khaitan	157266	0.22	0	0.00	0.00	0	0.00	0	0.00	0
3	Amritanshu Khaitan	58633	0.08	0	0.00	0.00	0	0.00	0	0.00	0
4	Deepak Khaitan HUF	43200	0.06	0	0.00	0.00	0	0.00	0	0.00	0
5	B M Khaitan	35897	0.05	0	0.00	0.00	0	0.00	0	0.00	0
6	Williamson Magor & Co Ltd	16756841	23.05	3200000	19.10	4.40	0	0.00	0	0.00	23
7	Williamson Financial Services Limited	5460988	7.51	0	0.00	0.00	0	0.00	0	0.00	8
8	Bishnauth Investments Limited	4148246	5.71	0	0.00	0.00	0	0.00	0	0.00	6
9	McLeod Russel India Limited	1663289	2.29	0	0.00	0.00	0	0.00	0	0.00	2
10	Babcock Borsig Limited	987484	1.36	0	0.00	0.00	0	0.00	0	0.00	1
11	Bennett, Coleman and Company Limited	307400	0.42	0	0.00	0.00	0	0.00	0	0.00	0
12	Kilburn Engineering Limited	271337	0.37	0	0.00	0.00	0	0.00	0	0.00	0

13	Ichamati Investments Ltd	171113	0.24	0	0.00	0.00	0	0.00	0	0.00	0
14	United Machine Co Ltd	116443	0.16	0	0.00	0.00	0	0.00	0	0.00	0
15	Zen Industrial Services Limited	85366	0.12	0	0.00	0.00	0	0.00	0	0.00	0
16	Nitya Holdings & Properties (P) Ltd	30000	0.04	0	0.00	0.00	0	0.00	0	0.00	0
17	Dufflaghur Investments Limited	3030	0.00	0	0.00	0.00	0	0.00	0	0.00	0
<b>Total</b>		<b>30565833</b>	<b>42.05</b>	<b>3200000</b>	<b>10.47</b>	<b>4.40</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>42</b>

Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Life Insurance	2092546	2.88	0	0.00	0	0.00	3

	Corporation of India							
2	DSP Blackrock Micro Cap Fund	1590908	2.19	0	0.00	0	0.00	2
3	Srikirti Stock Brokers Pvt Ltd	1000000	1.38	0	0.00	0	0.00	1
4	York Financial Services Pvt. Ltd.	906823	1.25	0	0.00	0	0.00	1
5	Citigroup Global Markets Mauritius Private Limited	904344	1.24	0	0.00	0	0.00	1
6	JM Financial Services Limited	878778	1.21	0	0.00	0	0.00	1
<b>Total</b>		<b>7373399</b>	<b>10.14</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>10</b>

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of	As a % total number of	Number of convertible	% w.r.t total number of	

				warrants held	warrants of the same class	securities held	convertible securities of the same class	
1	N.A	0	0.00	0	0.00	0	0.00	0
<b>Total</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>

## Statement showing Shareholding Pattern

Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a % of (A+B)	As a % of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals/ Hindu Undivided Family	0	0	0	0	0.00	0.00
(b)	Central Government/ State Government(s)	0	0	0	0	0.00	0.00
(c)	Bodies Corporate	0	0	0	0	0.00	0.00
(d)	Financial Institutions/ Banks	0	0	0	0	0.00	0.00
(e)	Any Other (specify)						
	Any Other Total	0	0	0	0	0.00	0.00
109	Sub-Total (A)(1)	0	0	0	0	0.00	0.00
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)	0	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0	0.00	0.00



(d)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(e)	Any Other (specify)						
9	Any Other Total	0	0	0	0	0.00	0.00
110	<b>Sub-Total (A)(2)</b>	0	0	0	0	0.00	0.00
111	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	0	0	0	0	0.00	0.00
<b>(B)</b>	<b>Public shareholding<sup>3</sup></b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds/ UTI	0	0	0	0	0.00	0.00
(b)	Financial Institutions/ Banks	0	0	0	0	0.00	0.00
(c)	Central Government/ State Government(s)	0	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0	0.00	0.00
(h)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(i)	Any Other (specify)						
17	Any Other Total	0	0	0	0	0.00	0.00
112	<b>Sub-Total (B)(1)</b>	0	0	0	0	0.00	0.00
<b>(2)</b>	<b>Non-institutions</b>						
(a)	Bodies Corporate	0	0	0	0	0.00	0.00
(b)	Individuals						
(i)	Individual shareholders holding nominal share capital up to Rs. 1 lakh	0	0	0	0	0.00	0.00

(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	0	0	0	0	0.00	0.00
(c)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(d)	Any Other (specify)						
21	Any Other Total	0	0	0	0	0.00	0.00
113	<b>Sub-Total(B)(2)</b>	0	0	0	0	0.00	0.00
114	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	0	0	0	0	0.00	0.00
115	<b>TOTAL(A)+(B)</b>	0	0	0	0	0.00	0.00
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
C1	Promoter and Promoter group	0	0	0	0	0.00	0.00
C2	Public	0	0	0	0	0.00	0.00
	<b>Total C=C1+C2</b>	0	0	0	0	0.00	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	0	0	0	0	0.00	0.00

<sup>1</sup> For determining public shareholding for the purpose of Clause 40A

<sup>2</sup> For definitions of "Promoter" and "Promoter Group", refer to Clause 40A

<sup>3</sup> For definitions of "Public Shareholding", refer to Clause 40A